

Instructions for Table 3 of the  
LOCAL CHURCH REPORT TO THE ANNUAL CONFERENCE

**51. NUMBER OF GIVING UNITS (# OF HOUSEHOLDS GIVING TO THE LOCAL CHURCH)** \_\_\_\_\_

Report here the number of households recorded by name as contributors for the year in support of the annual budget/spending plan and benevolence giving. In cases where individual persons in a household are recorded as giving separately, count each person separately.

**52. RECEIVED FOR ANNUAL BUDGET/SPENDING PLAN**

In this section report income for funds used exclusively in support of the annual budget/spending plan. **DO NOT INCLUDE** funds used for capital improvements or acquisitions (report these on lines 53.a-d) unless they are provided for within the annual budget/spending plan of the local church. **DO NOT INCLUDE** funds received from connectional or institutional sources and grants outside of the local church (report these on lines 54.a-c). **DO NOT INCLUDE** income designated for specific benevolent/charitable causes (report these on line 53.d)

**52.a. Amount received through pledges** ..... \_\_\_\_\_ +

Receipts of funds received toward the payment of pledges, estimates of giving, or other commitments establishing a level of giving toward annual budget/spending plan of the church (for example, a member's payments toward an annual pledge). If your church does not conduct financial stewardship campaigns using pledges, please skip this line.

**52.b. Amount received from non-pledging, but identified givers**..... \_\_\_\_\_ +

Enter here this year's receipts from identifiable individuals who have not pledged or provided an estimate of giving in support of the annual budget/spending plan (for example, personal check from a member who did not submit a pledge card in response to the church's stewardship campaign).

**52.c. Amount received from unidentified givers** ..... \_\_\_\_\_ +

Receipts from unidentifiable individuals used in support of the annual budget/spending plan (for example, loose currency or coins placed in the offering plate).

**52.d. Amount received from Interest and Dividends and/or transferred from liquid assets**..... \_\_\_\_\_ +

Enter here funds allocated toward the annual budget/spending plan earned through interest on deposits or dividends from stocks (for example, interest on reserve funds invested in money market accounts used to support the annual church budget) or funds transferred from liquid assets..

**52.e. Amount received from Sale of Church Assets**..... \_\_\_\_\_ +

Enter here funds allocated toward the annual budget/spending plan from the sale of church-owned assets (for example, the sale of discarded church furniture). Sale of church owned property or building goes on line 53.c.

**52.f. Amount received through building use fees, contributions, and rentals**..... \_\_\_\_\_ +

Enter here funds allocated toward the annual budget/spending plan from building use fees and related contributions and rentals (for example, fees collected from weddings for building use, parsonage rental income).

**52.g. Amount received through fundraisers and other sources**..... \_\_\_\_\_ +

Enter here funds received in support of the annual budget/spending plan from special fundraisers and any other sources (for example, net receipts from a pancake breakfast used to support the annual budget).

**52. TOTAL**..... \_\_\_\_\_

Enter here the total sum of 52.a through 52.g

**53. RECEIVED FOR CAPITAL CAMPAIGNS AND OTHER DESIGNATED SPECIAL PROJECTS**

*In the lines below report income for those funds that are designated exclusively for capital campaigns and other special projects. DO NOT INCLUDE funds reported on lines 52a-52g above.*

**53.a. Capital campaigns .....** \_\_\_\_\_ +

*Enter here receipts from capital campaigns and this year's interest from previous campaign balances (for example, receipts from a building renovation capital campaign).*

**53.b. Memorials, endowments, and bequests.....** \_\_\_\_\_ +


*Enter here receipts from memorials, endowments, and bequests. Include this year's interest or dividends from investments or deposits. Do not include income from interest or dividends re-invested in existing memorials, endowments, and bequests (for example, interest from endowment funds retained in endowment account) . (Any rent payments, interest or dividends earned on previously reported memorials, endowments or bequests should be reported in Line 52d or 52f if allocated for budget.)*

**53.c. Funds from other sources and projects, including sale of buildings.....** \_\_\_\_\_ +

*Enter here receipts from other sources in support of capital campaigns and special projects (for example, sale of church-owned land held as deposits for future use).*

**53.d. Amount received for Special Sundays, General Advance Specials, World Service Specials, Conference Advance Specials and other forms of directed benevolent (charitable) giving .....** \_\_\_\_\_ +

*Enter here receipts for benevolent causes including Special Sunday offerings, General Advance and World Service special gifts, Conference Advance Specials and other forms of designated donations given by individuals and forwarded by the local church.*

**53. TOTAL.....** \_\_\_\_\_   
*Enter here the total sum of 53.a through 53.d.*

**54. RECEIVED FROM DISTRICT(S), ANNUAL CONFERENCE(S), JURISDICTIONAL CONFERENCE(S), GENERAL CHURCH AND/OR OTHER INSTITUTIONAL SOURCES OUTSIDE THE LOCAL CHURCH.**

*These funds can be used towards operating and benevolence budgets not reported on lines 52.a to 52.g.*

**54.a. Equitable Compensation Funds received by Church or Pastor.....** \_\_\_\_\_ +


*Enter here equitable compensation funds received by church or pastor.*

**54.b. Advance Special, apportioned, and connectional funds received by church.....** \_\_\_\_\_ +

*Enter here advance special funds or apportioned funds received by church (for example, pastor salary support from annual conference funds beyond equitable compensation funds).*

**54.c. Other grants and financial support from institutional sources.....** \_\_\_\_\_ +

*Enter here funds received from other sources (for example, grants received from a foundation in support of the church food bank or forgiven PPP loans).*

**54. TOTAL.....** \_\_\_\_\_   
*Enter here the total sum of 54.a through 54.c.*