



CDCES Investment Committee

March 12, 2019 11:30am

Oregon-Idaho Conference Center, Albright Room

Present: Sherrie Atherly, David White, Norm Dyer, DJ Antlitz, Becca Farrester, Fungalei Taufou, Randy Adams

Market Status/Investment Report

Market is recovering gracefully. US economy is strong. US interest rate hikes are on pause. DJIA up 9.7%, NASDAQ up 1.9%.

The only stock sold this past month was General Electric. Our equity account is up 12.56%. Long term fixed is up .21% and the Short term fixed is up .77% (these figures are year-to-date).

Other Business

The performance review will take place at the next meeting, which will begin at 11:00am (instead of 11:30) to give some extra time for that.

Norm talked to the Northwest United Methodist Foundation. Tom Wilson (the CEO) is willing to come talk with us, and has offered the possibility of helping us take care of our audit as well as procuring D&O insurance.

Next meeting: April 9, 2019, at 11:00am in Room 204 at Portland First UMC.

Meeting was adjourned at 11:58am.

Respectfully submitted,
Randy Adams (typed by Laura Jaquith Bartlett)